

Miller's Tax Service LLC
3870 E. Church Street
Hamilton, IN 46742
Phone 260-488-2989

P.O. Box 115

Dear Clients:

As the year, has drawn to a close and we reflect on 2022. This was without question another interesting year. We once again want to say THANK YOU to you, our loyal customers, for supporting us. We do not take you for granted! We do truly appreciate the way you've recommended us over the years. However, we are going to not be able to take on many new clients. If you have family or close friends, we might be able to work them in.

We will continue to offer virtual appointments, making it possible to have an appointment with us from your couch. Enclosed with this letter is a drop off form. Everyone dropping off will need to fill out the pink highlighted sections. PLEASE include an email address and any changes to your status or address.

The IRS has not released when they will be opening the tax season by turning on their computers, it appears to be around the end of January. The returns with Earned Income Credit and child tax credits will be delayed until at least February 15th like they have been the last couple years. However, we will still run appointments prior to that and then the returns will be there ready to process when IRS is ready.

We will need EVERYONE dropping off their returns or having an appointment with either of us, to bring their driver's license or other identification card so we can copy them. This is part of the way IRS is combating identity theft. We will need this for both the taxpayer and spouse. Along those same lines the IRS is being more demanding on documentation of the dependents, Earned Income Credit (EIC) and College Credits. So please bring us a couple of documents that shows the child's name and your address (School bill, Doctor's bill, etc.), we are going to need this yearly, so please bring one with a date. Also, please bring us a copy of the birth certificate and social security cards if we don't have them. If you are dropping off taxes, there will be a short questionnaire that the receptionist will fill out, please be patient with them. Again, this is not our requirement but rather the requirement of the IRS and if we don't comply our license is in jeopardy.

If you purchased your insurance thru the health care exchange, you still need to bring your 1095-A for us to file your return. Thus, if you received a greater credit than you were allowed, you will be forced to repay the excess on this year's return.

The increase in the amount of the Dependent Care Credit that you had for 2021, has expired so it is back to the old #'s, please bring your receipt with the Federal ID # or Social Security # of the provider. The same is true of the additional child credit, the credit as now (for the time being) returned to \$2000 per child.

- There are some changes in the energy credits
 - 30% of the cost
 - Solar electric property (solar panels)
 - Solar water heating property (solar water heaters)
 - Fuel cell expenses
 - Small Wind energy (wind turbines)
 - Geothermal heat pump property

Energy Star and Home Improvements Credit

Needs to be done at your primary residence, and the item needs to be ENERGY STAR

- The credit includes, Central Air Conditioning, air sourced heat pumps, main air circulating fans, water heater, windows, doors, skylights, insulation weather stripping, foam, and house wrap

For all the above, please bring receipt and any proof you have showing energy savings.

The standard deductions for 2022 are:

Married Filing Joint	\$25,900.00
Single	12,950.00
Head of Household	19,400.00
Married Filing Separate	12,950.00

For those of you that are taking business miles, the mileage rate for 2022 is 58.5 cents a mile for January thru June and 62.5 cents for July – December (for 2023 it will be 65.5 cents a mile). You still need to substantiate your business miles so please bring your mileage logs with you, as we will need 2 separate numbers this year. Mileage rate for charitable work is 14 cents a mile and mileage for medical purposes is 17 cents a mile.

Our office hours are Monday – Friday 9 am until 5 p.m. Evenings and Saturday by appointment only, we are going to have someone here Tuesday and Thursday evenings for drop-offs until 7 pm. Our office is closed on Sunday. We will continue to accept credit and debit cards for our service. Also, on our website is a place for you to pay your bill directly from home with a credit or debit card via PayPal, along with a source to check for updates, etc.. Due to additional costs, we will be increasing some rates this year.

We wish you a prosperous 2023. We again want to thank you for allowing us to serve you in the past and look forward to continuing to serve you in the future.

Shelly Miller & Allen Miller

frontoffice@millertaxsite.com

Call us for an Appointment. 260-488-2989

Miller's Tax Service LLC, 260-488-2989, Drop-Off Sheet 2022

Drop-Off Date: _____ Time: _____ Prepared by: _____

New Client: Y/N Electronic Communication Agreement signed? Y/N

For Office Use Only

Client Name: _____ **SS #:** _____ **Birthdate:** _____

Married: _____ **Single:** _____ **Can you be Claimed by Someone else:** _____

Spouse Name: _____ **SS #:** _____ **Birthdate:** _____

Phone Number: _____ **Ok to text?** _____ (please sign electronic agreement on back)

Email Address: _____ **Best time to call:** _____

Change in Dependent Status: _____ **If yes please fill out below**

Driver's License: _____ (need a copy of ID) **Letter 6475** _____ **Letter 6419** _____

Is your Health Insurance from the Marketplace (Obama Care)? _____ (If yes, need a 1095)

Own Your Home? _____ **Property Taxes** _____

Rent Your Home? _____ \$_____/month **Landlord Name** _____

Landlord Address _____

Do you pay a private school, or home-school your children? _____ (Indiana Residents Only)

Did you or one of your children go to college? _____ **College Transcript/Bill:** _____ **1098T:** _____

Direct Deposit: _____ **Name of Bank:** _____

Routing Number: _____ **Account Number:** _____

For New Clients or Information Change:

Address: _____

County: _____ **School District:** _____

Children

Name: _____ **SS #:** _____ **Birthdate:** _____ **Student:** _____

Name: _____ **SS #:** _____ **Birthdate:** _____ **Student:** _____

Name: _____ **SS #:** _____ **Birthdate:** _____ **Student:** _____

Did the children live with you the entire year? _____ **If no, how many months?** _____

Can anyone else claim the children? **If yes, name** _____

How often? _____

Miller's Tax Service LLC

Electronic Communication Agreement

I do give Miller's Tax Service LLC permission to text me, use email, and other electronic communication when my taxes are completed or when asking for more information. Employees of Miller's Tax Service LLC will do their best to not disclose any information via electronic communication, but I will not hold them responsible, if something is disclosed via things that are beyond their control.

Print Name

Signature

Date

Cell Phone #: _____

Email Address: _____